UNIVERSITY SENATE ANNUAL COMMITTEE REPORT

Committee Name: University Budget and Planning_____ 2018-2019

Number of Meetings Held this Year: _4_____

Committee Chair: _Christopher Simons_____

Committee Members: (list here)

Joe Scully (CFO)	Michael Blake (Budget)	Demond Miller (Senate VP)
Robert Scarpa (Business)	Jeff Maxson (CCA)	Joy Xin (Education)
Jennifer Kadlowec (Engineering)	Bruce Plourde (HSS)	Denis Diblasio (Performing Arts)
O'Leary, Rob (SGA)	Plourde, Bruce (Humanities & Social Sciences)	Scarpa, Robert (Business)
Trevor Smith (Science & Math)	Skeff Thomas	David Manley (Professional Staff)
Lorenzo Mathews (Professional Staff)	Kathy O'Leary (Professional Staff)	Sharon An (Library)
Michelle Kowalsky (AFT)	Denise Williams (CWA)	Rob O'Leary (SGA)
Christopher Simons (UBP Chair)	Manoj Pandey (Cooper)	

Purpose of/Charge to Committee:

Maintains a meaningful dialogue on budget and planning decisions between the University Administration and the University Senate***.***

Summary of Activities this Year:

The University Budget and Planning Committee met with President Ali Houshmand in Fall 2018 to discuss long-term planning and challenges for the University. In Spring 2019 we met with Senior vice President of Student Affairs Jeff Hand to discuss long-term planning and enrollment issues. We also had meetings with University CFO Joseph Scully and Assistant Vice President of Budget Michael Blake. Committee chair Christopher Simons regularly attended all of the Board of Trustees Budget and Finance Committee meetings. Christopher Simons represented the University Budget and Planning Committee on the Fiscal Management and Stewardship Committee for the Middle States accreditation. The University Budget and Planning Committee also discussed budget documents electronically.

As reported to the University Senate the University's finances are strong and the University has recorded significant surpluses for the past several years. While there are real challenges, Rowan University has been successful in meeting them.

The University Budget and Planning Committee will continue to monitor budget results and developments over the summer and will meet during the summer as necessary.

Committee Name: _____

SUGGESTIONS & RECOMMENDATIONS

2017-2018 **SUGGESTIONS:**

RECOMMENDATIONS: