UNIVERSITY SENATE ANNUAL COMMITTEE REPORT

Committee Name: University Budget and Planning_____ 2017-2018

Number of Meetings Held this Year: _4_____

Committee Chair: _Christopher Simons_____

Committee Members: (list here)

Blake, Michael (Budget)	Diblasio, Denis (Performing Arts)	Disante, Cherish (Professional Staff)
Drutz, Daniel (Professfional Staff)	Foglein, Jonathan (Professional Staff)	Kowalsky, Michelle (AFT)
Maxson, Jeffrey (Communications & Arts)	Mehta, Yusuf (Engineering)	Miller, DeMond (Senate Vice-President)
O'Leary, Rob (SGA)	Plourde, Bruce (Humanities & Social Sciences)	Scarpa, Robert (Business)
Scully, Joseph (CFO)	Shan, An (Library)	Simons, Christopher S (Committee Chair)
Smith, Trevor (Science & Mathematics)	Thomas, Skeffington (Communication & Arts)	Williams, Denise (CWA)
Xin, Joy (Education)		

Purpose of/Charge to Committee:

Maintains a meaningful dialogue on budget and planning decisions between the University Administration and the University Senate***.***

Summary of Activities this Year:

The University Budget and Planning Committee met with President Ali Houshmand in Fall 2017 to discuss long-term planning and challenges for the University. We also had regular meetings with University CFO Joseph Scully and Assistant Vice President of Budget Michael Blake. Committee chair Christopher Simons regularly attended the Board of Trustees Budget and Finance Committee meetings, and has also had private meetings with Vice President of Finance Amy Bosio and Assistant Vice President of Student Recruitment Soumitra Ghosh. Christopher Simons represented the University Budget and Planning Committee on the Fiscal Management and Stewardship Committee for the Middle States accreditation. The University Budget and Planning Committee also discussed budget documents electronically.

As reported to the University Senate the University's finances are strong and the University has recorded significant surpluses for the past several years. While there are real challenges, Rowan University has been successful in meeting them.

The University Budget and Planning Committee will continue to monitor budget results and developments over the summer and will meet during the summer as necessary.

SUGGESTIONS & RECOMMENDATIONS

2017-2018

SUGGESTIONS:

RECOMMENDATIONS: none