Rowan University

Vendor Allocation

Name: _____ Rowan Banner ID: _____

I elect to have my mandatory 5% retirement contribution, my employer's 8% contribution, and/or my voluntary contributions allocated among the vendors as indicated below.

Additionally, this form must be completed if you are switching and/or adding vendors for either your regular retirement or supplemental retirement.

Instructions:

1. Select the vendor(s) with whom you want your contributions invested and the percentage to be allocated to each vendor (*note: percentages must be whole numbers and must total 100%*).
2. You must contact your vendor of choice and complete the required documentation with them.
3. If you are in Delayed Vesting Status, you must only pick one vendor.
4. Please retain a copy of this form for your records.

ABP – Mandatory

Vendor 1 – TIAA-CREF

_____%

Vendor 2 – Voya
**No longer available after 4/1/2027*

_____%

Vendor 3 – MetLife/Brighthouse
**No longer available after 4/1/2027*

_____%

Vendor 4 – Corebridge

_____%

Vendor 5 – Equitable
**No longer available after 4/1/2027*

_____%

Vendor 6 – Empower

_____%

Vendor 7 – Empower (Prudential)
**No longer available after 4/1/2027*

_____%

Employee Signature: _____ Date:_____